



Organic Agriculture in Europe 2016: Current Statistics

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BIOFACH 2018

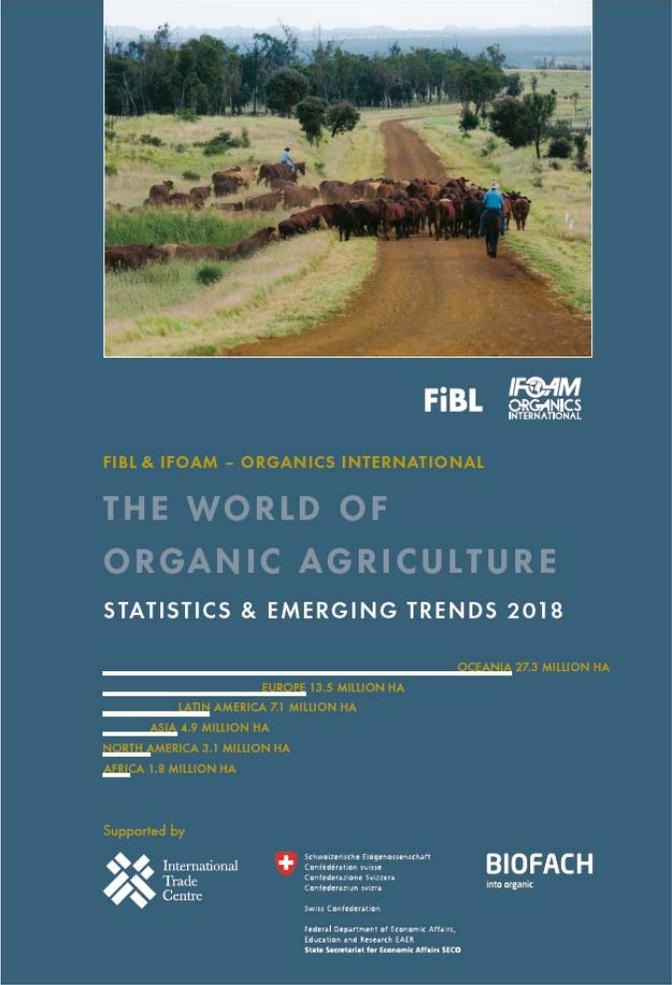
Nuremberg, Germany

February 14, 2018

The World of Organic Agriculture 2018

www.organic-world.net

- The 19th edition of 'The World of Organic Agriculture', was published by FiBL and IFOAM – Organics International in February 2018.
- Data tables, country and continent reports
- **Chapter on European production trends**
- Markets, standards, policy support
- **Get your copy at the FiBL Stand in Hall 1/555 or the stand of IFOAM - Organics International (1/451)**
- www.organic-world.net
- **Supported by SECO, ITC, NürnbergMesse and IFOAM – Organics International**



The cover features a photograph of a dirt road winding through a green field with a herd of brown cows. Two people are visible near the cows. The background shows a line of trees and a clear sky.

FiBL **IFOAM ORGANICS INTERNATIONAL**

FIBL & IFOAM – ORGANICS INTERNATIONAL

THE WORLD OF ORGANIC AGRICULTURE
STATISTICS & EMERGING TRENDS 2018

Continent	Area (Million HA)
OCEANIA	27.3
EUROPE	13.5
LATIN AMERICA	7.1
ASIA	4.9
NORTH AMERICA	3.1
AFRICA	1.9

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into organic

The World of Organic Agriculture 2016

Organic Farmland 2016

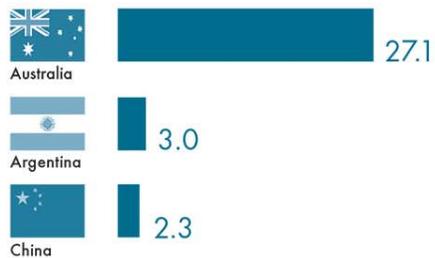


57.8 m ha Organic farmland in million hectares

178 Countries with organic farming

+15% From 2015

Top 3 countries (land in million of hectares)



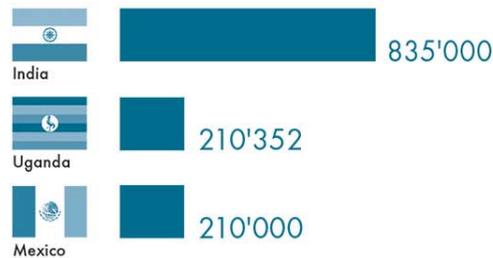
Organic Producers 2016

The number of organic producers is increasing

2.7 million Organic farmers

+12.8% From 2015

Number of producers: Top 3 countries



Organic Market 2016

The global market is growing and consumer demand is increasing

More than 80 bn € Global organic food market in billion euros

Top 3 countries (market in billion euros)



21.8% Organic market growth (Ireland)

9.7% Market share (Denmark)

274 € Highest per capita spending is in Switzerland

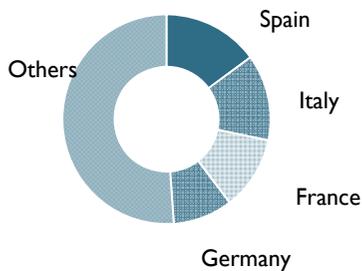
Source: FiBL survey based on national sources
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More information: www.organic-world.net



EUROPE: ORGANIC FARMLAND 2016



Half of Europe's organic farmland is in 4 countries.



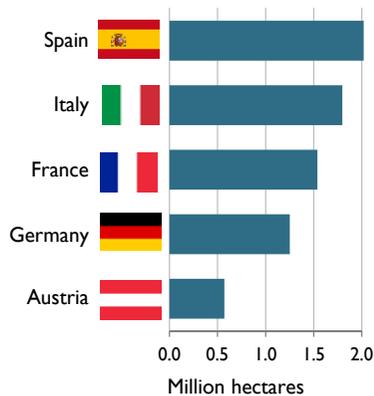
Distribution of organic agricultural land by country 2016



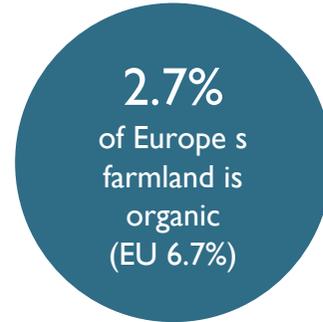
www.fibl.org



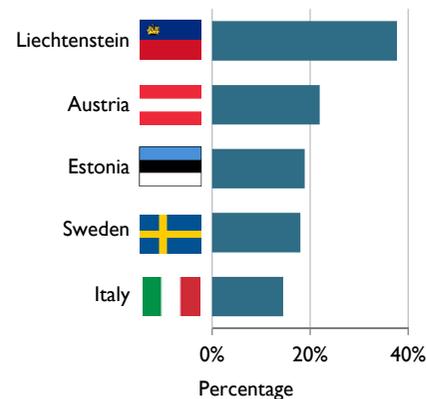
The country with the largest area of organic farmland is in Spain, followed by Italy and France.



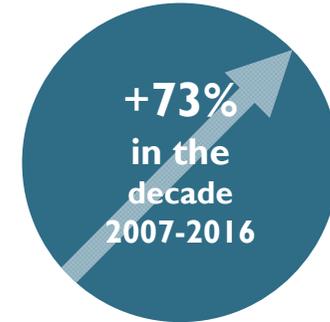
Top 5 countries with the largest areas of organic agricultural land 2016



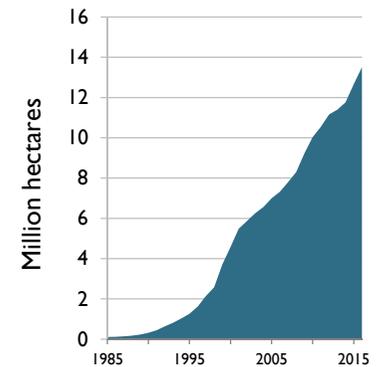
Nine countries have 10% or more of their agricultural land under organic management.



Top 5 countries, where more than 10 percent of the farmland is organic 2016



In 2016, almost 0.85 million hectares more were reported compared with 2015.

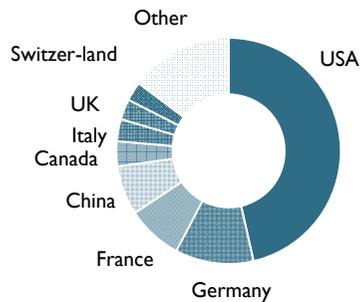


Growth of the organic agricultural land 1985–2016

EUROPE: ORGANIC RETAIL SALES 2016



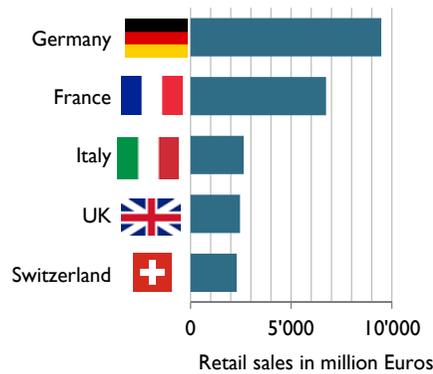
The European Union (30.7 billion €) is the second largest single market after the US (38.9 billion €) and China. By region, North America has the lead (41.9 billion €), followed by Europe (33.5 billion €) and Asia.



Distribution of retail sales value worldwide by country 2016



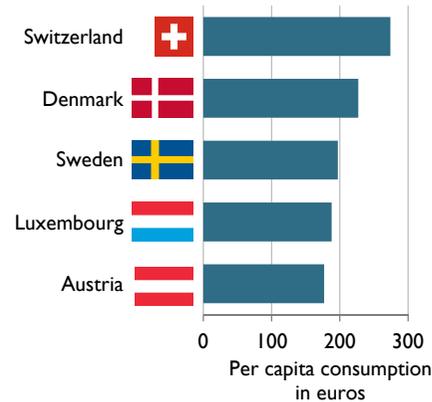
The European countries with the largest markets for organic food are Germany (9.5 billion €), France (6.7 billion €), Italy (2.6 billion €), and the UK (2.5 billion €).



The countries with the largest markets for organic food 2016



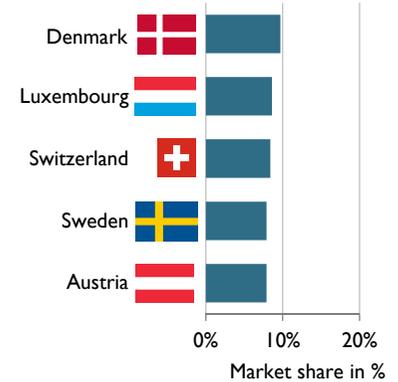
Switzerland has the highest per capita consumption of organic food worldwide, followed by Denmark and Sweden.



The countries with the highest per capita consumption of organic food 2016



The highest organic share of the total market is in Denmark, followed by Luxembourg, Switzerland, Sweden, and Austria.



The countries with the highest organic shares of the total market 2016

Organic Agriculture in the European Union 2016

Organic Farmland 2016

Top 3 countries (largest organic area)

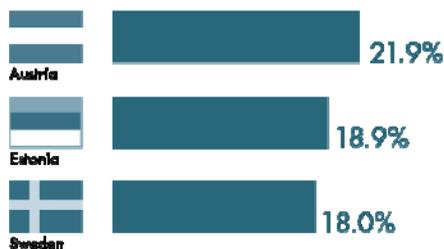


12.1 m ha Organic farmland in million hectares

+8.2% From 2015

6.7% Organic share of total farmland

Organic share of total farmland: Top 3 countries

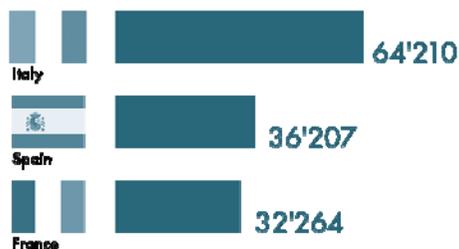


Organic Producers & Processors 2016

The number of organic producers is increasing



Number of producers: Top 3 countries

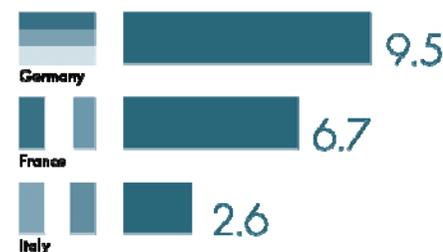


Organic Market 2016

The European market is growing

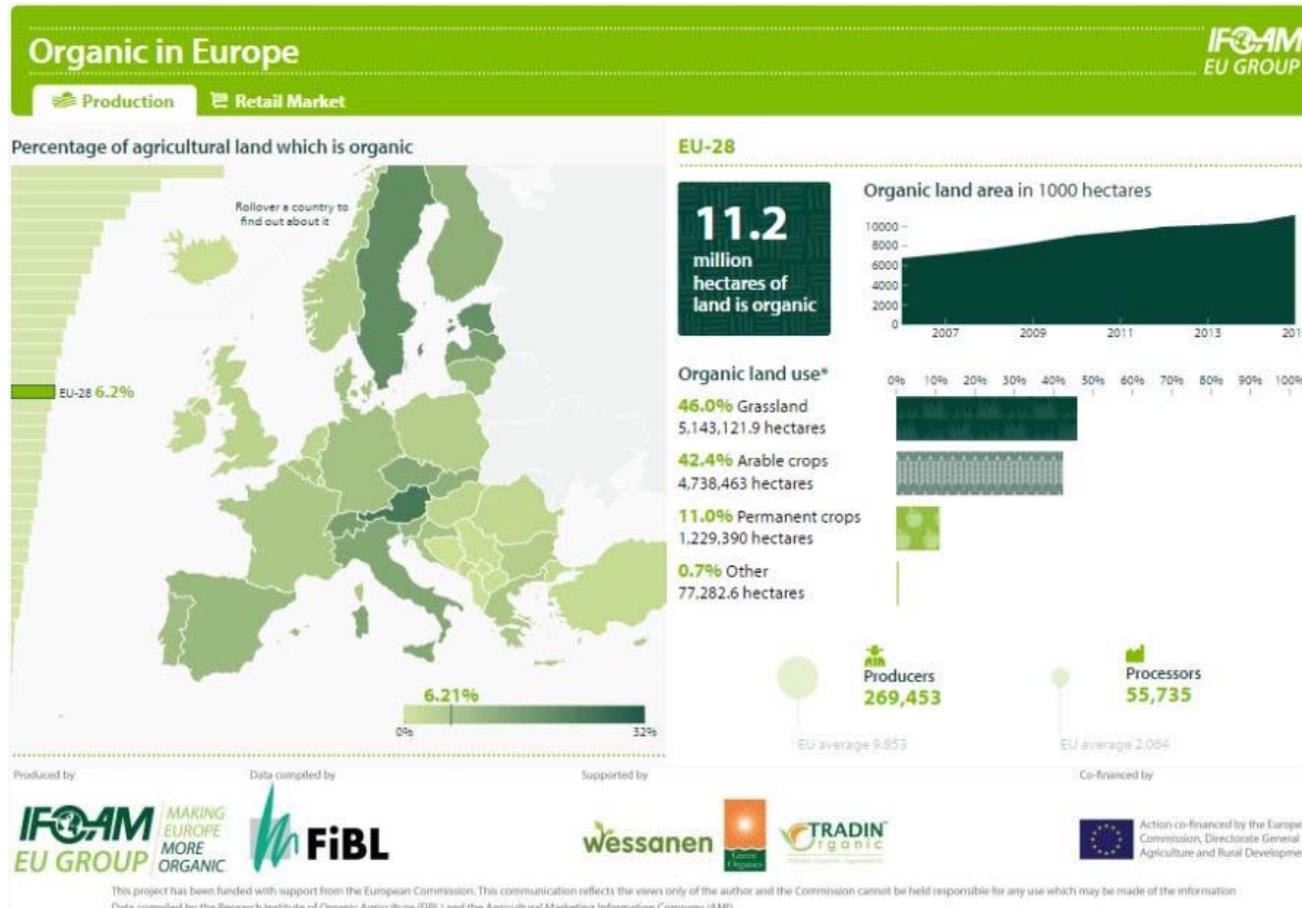


Organic retail sales: Top 3 countries (in billion euros)



Source: FiBL survey based on national sources
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More information: www.organicworld.net

Interactive map <http://www.ifoam-eu.org/en/organic-europe>



Statistics.FiBL.org

The screenshot shows the top section of the FiBL Statistics website. At the top left is the FiBL logo with the word "Statistics" below it. To the right is a search icon. Below the logo is a dark teal navigation bar with the following links: "WORLD", "EUROPE", "ABOUT", and "CONTACT/SITE INFO". Underneath the navigation bar, the word "World" is written in a smaller font. The main heading is "Data on organic agriculture world-wide". Below this heading, the word "Content" is followed by a grid of six teal buttons with white text and right-pointing chevrons: "KEY INDICATORS", "AREA", "OPERATORS", "MARKETS AND TRADE", "RETAIL SALES", and "SELECTED CROPS". To the right of this content area is a large, empty light blue rectangular box.

Last Update: 09.02.2018

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Standardising assessment of consumer attitudes: Areas covered by the FiBL questionnaire (Biobarometer Switzerland)

Involvement:

- Knowledge about and interest in organic food

Buying behaviour:

- Organic food buying frequency at present and in the future
- Organic food buying channels
- Weekly household expenditure for organic food

Factors determining buying behaviour:

- Reasons for buying organic food
- Reasons for not buying organic food
- Attitudes about sustainable behaviour
- Perceived quality of organic labels

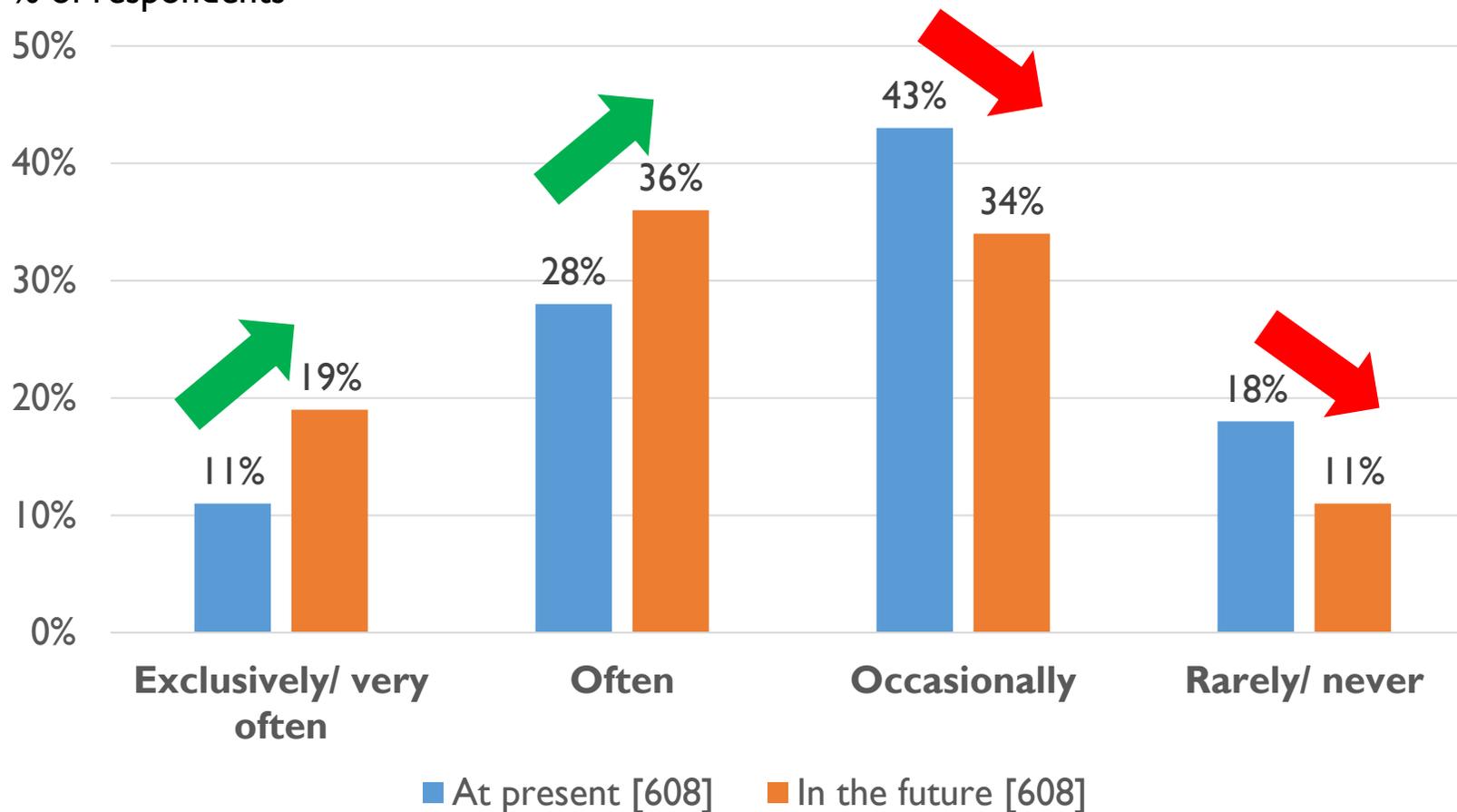
One cutting edge topic:

- 2015: relevance of consumption trends

Socioeconomic data

Organic food buying frequency at present and in the future

% of respondents



Q2a: How often do you buy organic food at present?

Q2b: How often do you want to buy organic food in the future?

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