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Institut de recherche de l'agriculture biologique  
Research Institute of Organic Agriculture

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# Organic Viticulture Worldwide 2013

Research Institute of Organic Agriculture (FiBL), Frick, Switzerland  
March 2015

Julia Lernoud and Helga Willer, FiBL, Frick, Switzerland, [www.fibl.org](http://www.fibl.org),  
[helga.willer@fibl.org](mailto:helga.willer@fibl.org)

# Organic Agriculture Worldwide: Key results from the FiBL-IFOAM survey on organic agriculture worldwide 2015:

## Grape data 2013

- › Data compiled by the Research Institute of Organic Agriculture FiBL, Frick, Switzerland, in cooperation with the International Federation of Organic Agriculture Movements IFOAM – Organics International, based on national data sources and data from certifiers.
- › Data as published February 2015 in FiBL & IFOAM (2015) The World of Organic Agriculture. Statistics and Emerging Trends 2015. Frick and Bonn
- › For updates check [www.organic-world.net](http://www.organic-world.net)
- › This presentation is available online at: <http://www.organic-world.net/yearbook/yearbook2015/slide-presentations.html>
- › Texts and graphs: Julia Lernoud and Helga Willer; Research Institute of Organic Agriculture, FiBL, Frick, Switzerland
- › Contact: Julia Lernoud and Helga Willer, Research Institute of Organic Agriculture, FiBL, Frick, Switzerland, [julia.lernoud@fibl.org](mailto:julia.lernoud@fibl.org); [helga.willer@fibl.org](mailto:helga.willer@fibl.org)
- › © Research Institute of Organic Agriculture (FiBL), Frick, Switzerland, March 2015

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- › The Swiss State Secretariat of Economic Affairs SECO, Berne



- › International Trade Centre ITC



- › Nürnberg Messe, the organizers of the BioFach World Organic Trade Fair



- › European market data:  
Co-funding from the European Union  
for the European data survey  
in the framework of the  
OrganicDatanetwork project

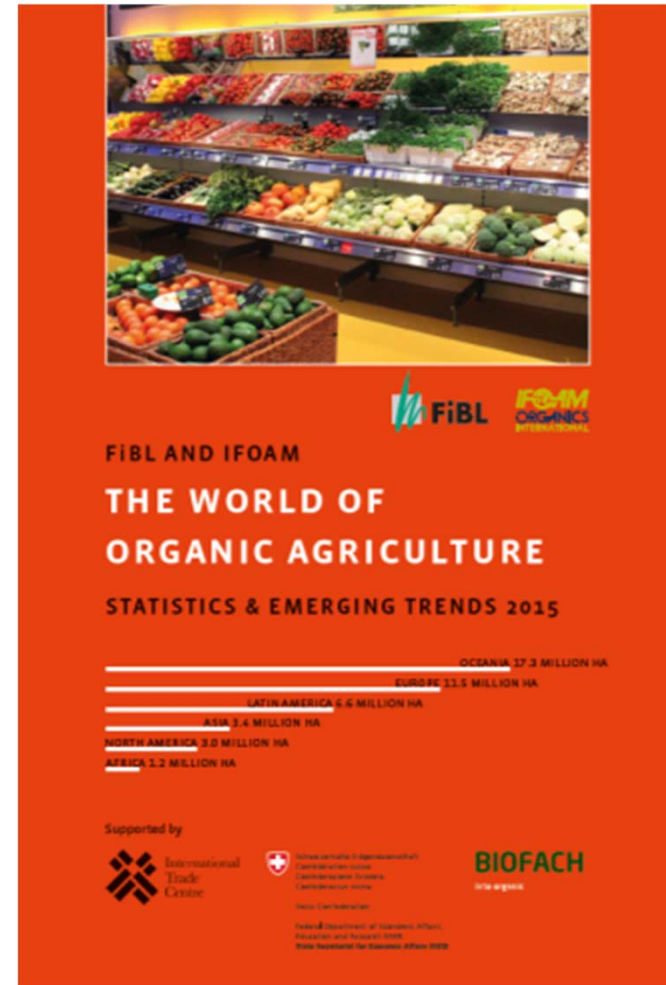


- › 200 experts from all parts of the world contributed to the FiBL-IFOAM survey 2015.

# The World of Organic Agriculture 2015

- › The 16th edition of 'The World of Organic Agriculture', was published by FiBL and IFOAM in February 2015.\*
- › Contents:
  - › Results of the survey on organic agriculture worldwide;
  - › Organic agriculture in the regions and country reports;
  - › Australia, Canada, the Pacific Islands, Mediterranean region, and The United States of America.
  - › Chapters on the global market, standards & legislations, voluntary standards, PGS, European market and vegetables production in China
  - › Numerous tables and graphs.
  - › The book can be ordered via IFOAM.bio and shop.FiBL.org.

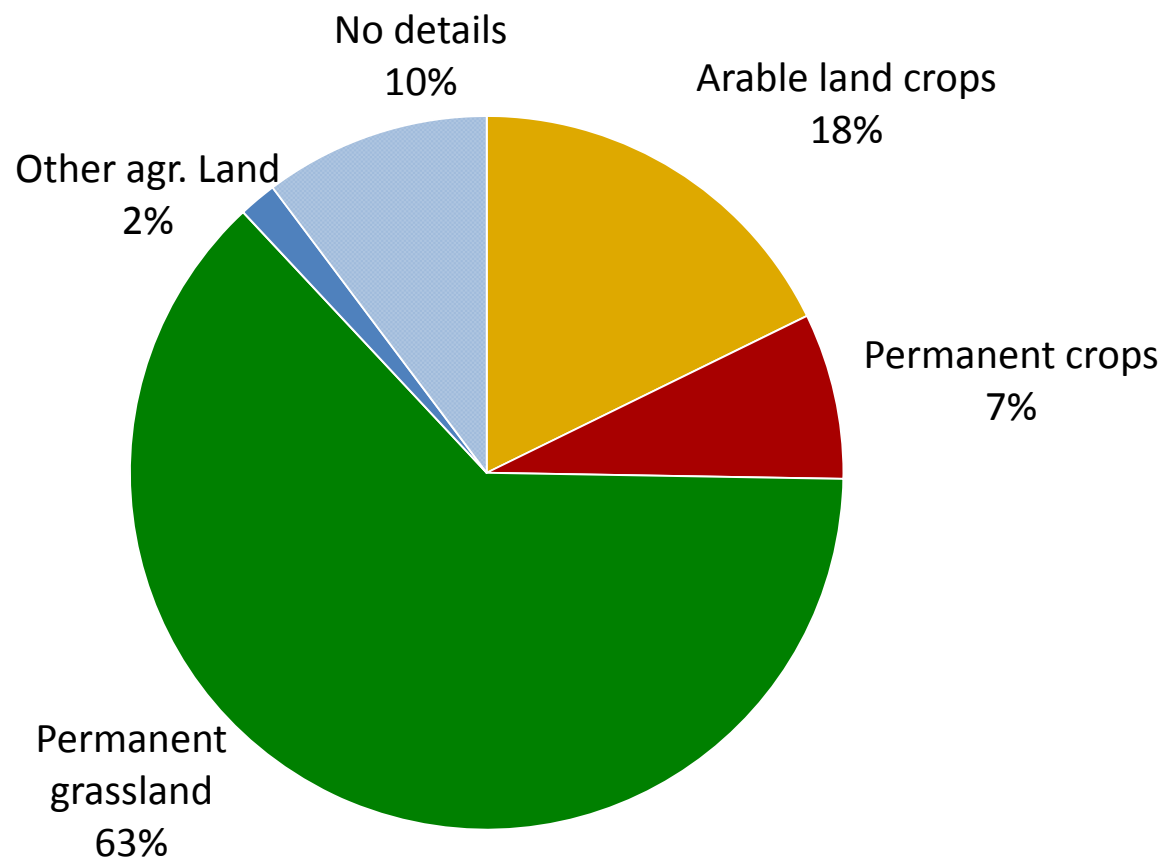
\*Willer, H, Lernoud, J, (2015) The World of Organic Agriculture. Statistics and Emerging Trends 2015. FiBL, Frick, and, IFOAM – Organics International, Bonn



# World: Use of organic agricultural land 2013 (total: 43.1 million hectares)

## Distribution of main land use types 2013

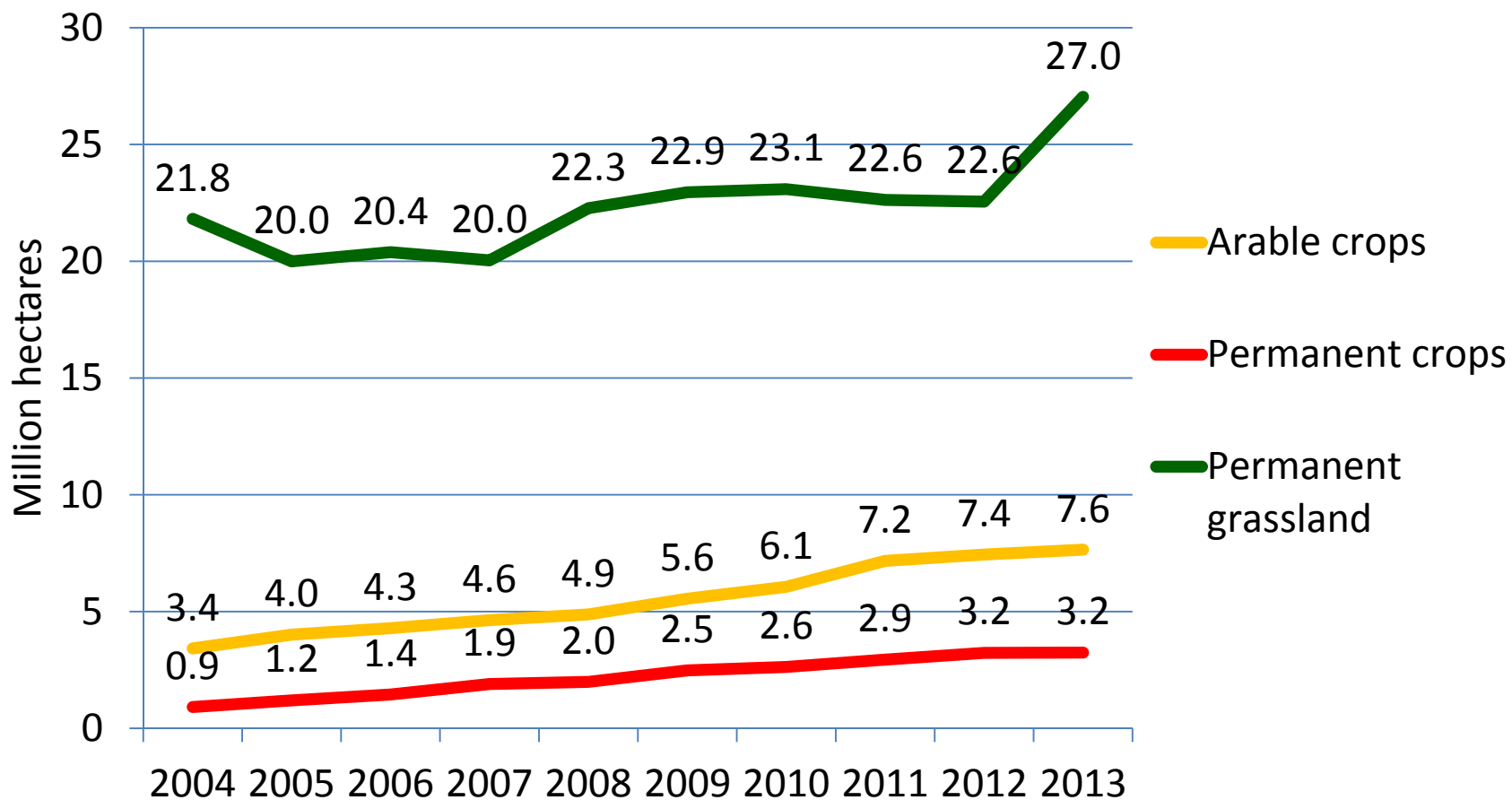
Source: FiBL-IFOAM Survey 2015; based on information from the private sector, certifiers, and governments.



# Development of land use types in organic agriculture 2004-2013

## Development of the organic land by land use type 2004-2013

Source: FiBL-IFOAM-SOEL-Surveys 1999-2015

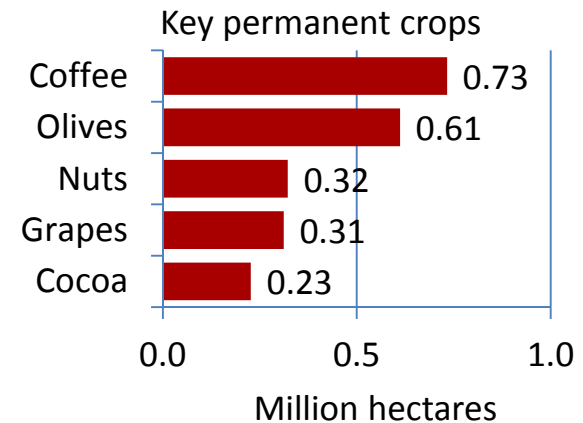
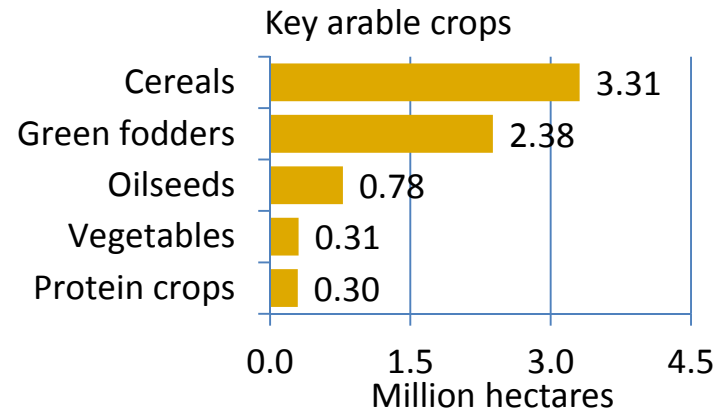
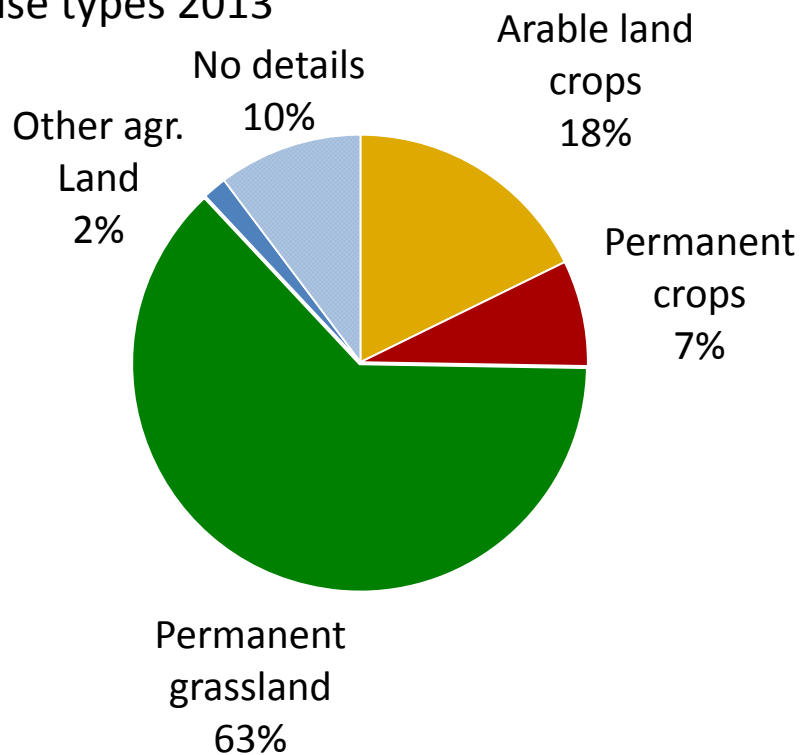


# World: Use of organic agricultural land 2013 (total: 43.1 million hectares)

## Distribution of main land use types and crop categories 2013

Source: FiBL-IFOAM Survey 2015; based on information from the private sector, certifiers, and governments.

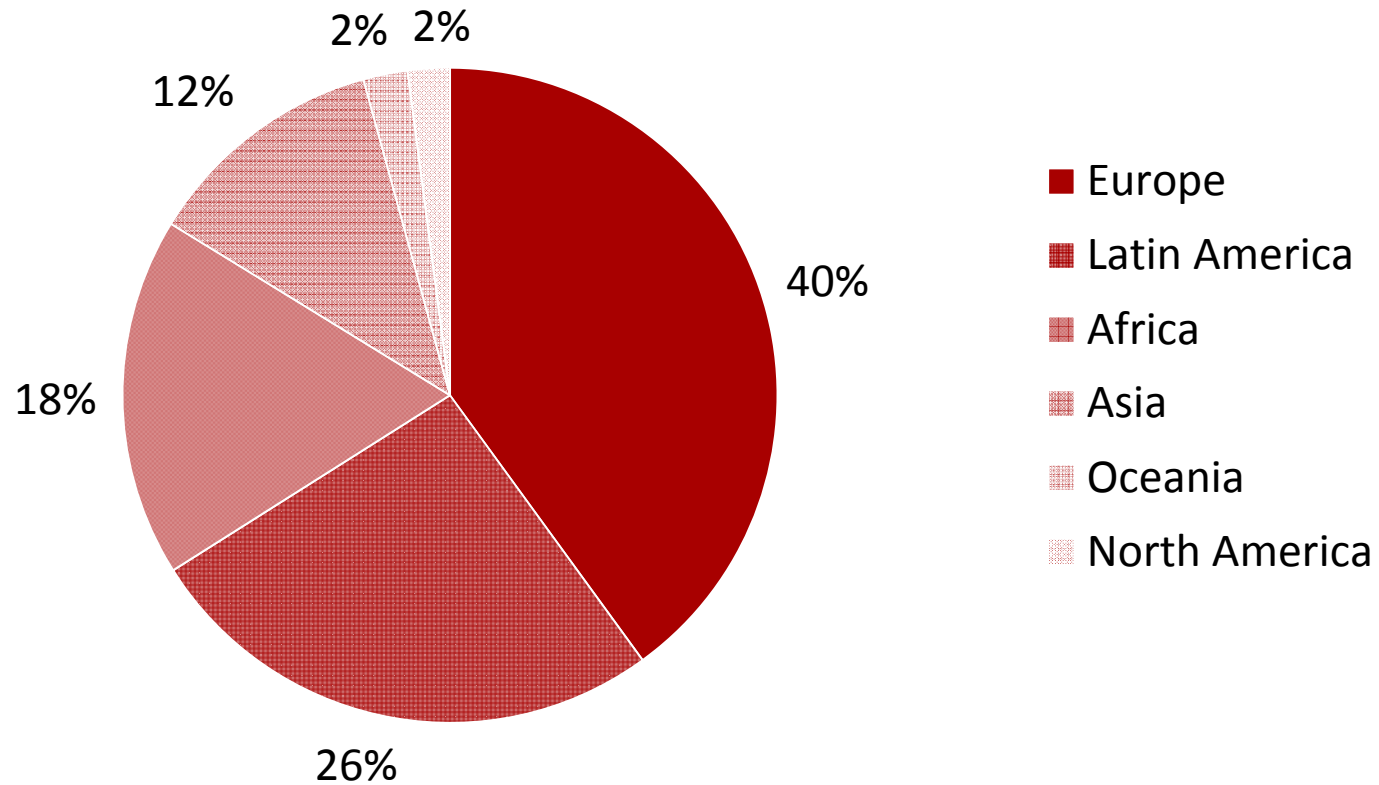
### Land use types 2013



# Organic permanent cropland by region 2013

## Distribution of organic permanent cropland by region 2013

Source: FiBL-IFOAM Survey 2015

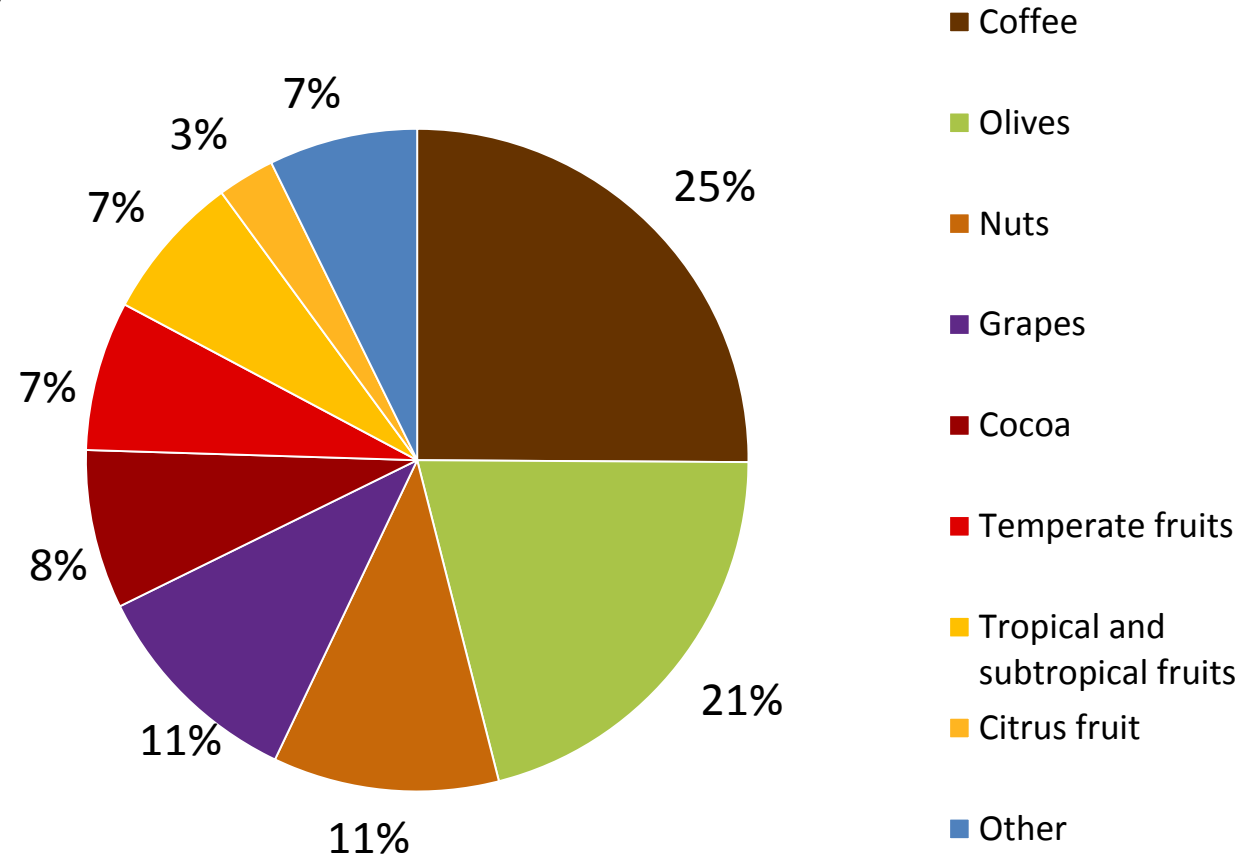




# Organic permanent cropland worldwide by crop groups 2013

## Use of permanent cropland by crop group 2013

Source: FiBL-IFOAM Survey 2015



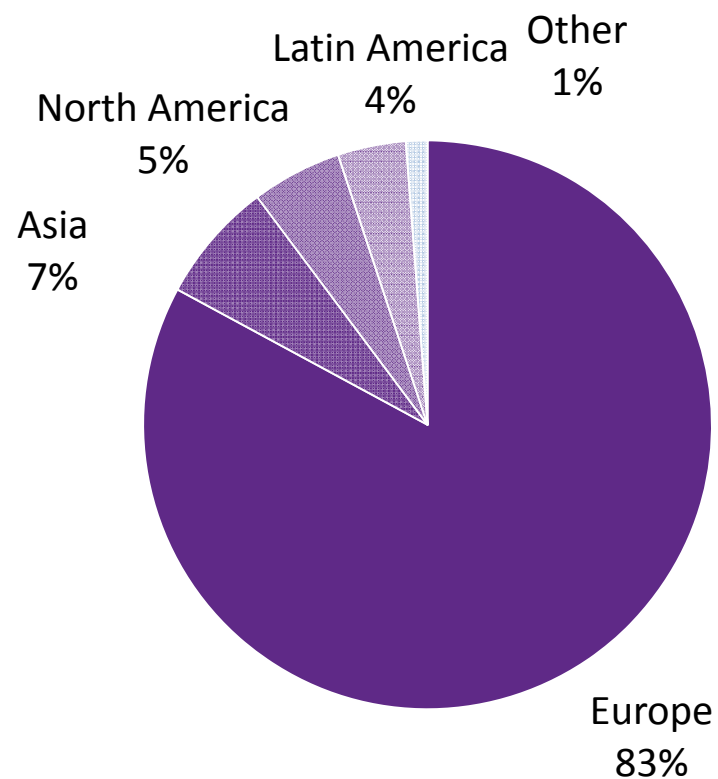
# Organic grape area 2013

- › Over 300'000 hectares of organic grapes were grown in 2013, constituting 4.6 percent of the world's grape area (6.8 million hectares in 2012 according to FAOSTAT). In Europe (258'000 hectares), 6.6 percent of the harvested grape area is organic.
- › Not all of the grape area listed in the table is used for wine making. The production of table grapes and of raisins is important in many countries, for example, Turkey.
- › All of the five most important grape growing countries in the world (Spain, France, Italy, China and Turkey), provided data on the area under organic grapes in 2013.
- › The countries with the largest organic grape areas are, as for the total grape area, Spain, Italy and France. Each of these countries has more than 60'000 hectares of organic grapes. Some of the highest shares are also in these countries. Almost 90 percent of the organic grapes area is in Europe.
- › Since 2004, when data on land use and crops were collected for the first time, the grape area has more than tripled. However, some of the increase must be attributed to continually improving availability of crop data.
- › The available data indicate a large part of the total grape area (at least 30 percent) to be in-conversion. If this is indicative, a considerable increase in supply of organic grapes may be expected, particularly from France, Italy and Spain.

# Organic grapes: Distribution of the organic area by region 2013

## Grapes: Distribution by continent 2013

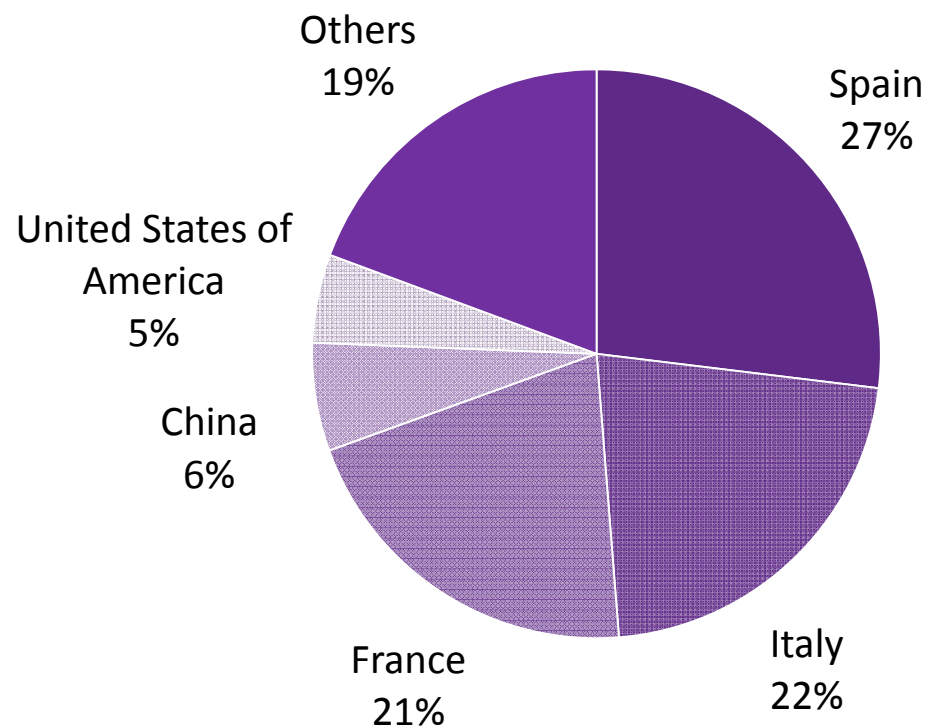
Source: FiBL Survey 2015 based on national data sources



# Organic grapes: Distribution of the organic area by country 2013

## Grapes: Distribution by country 2013

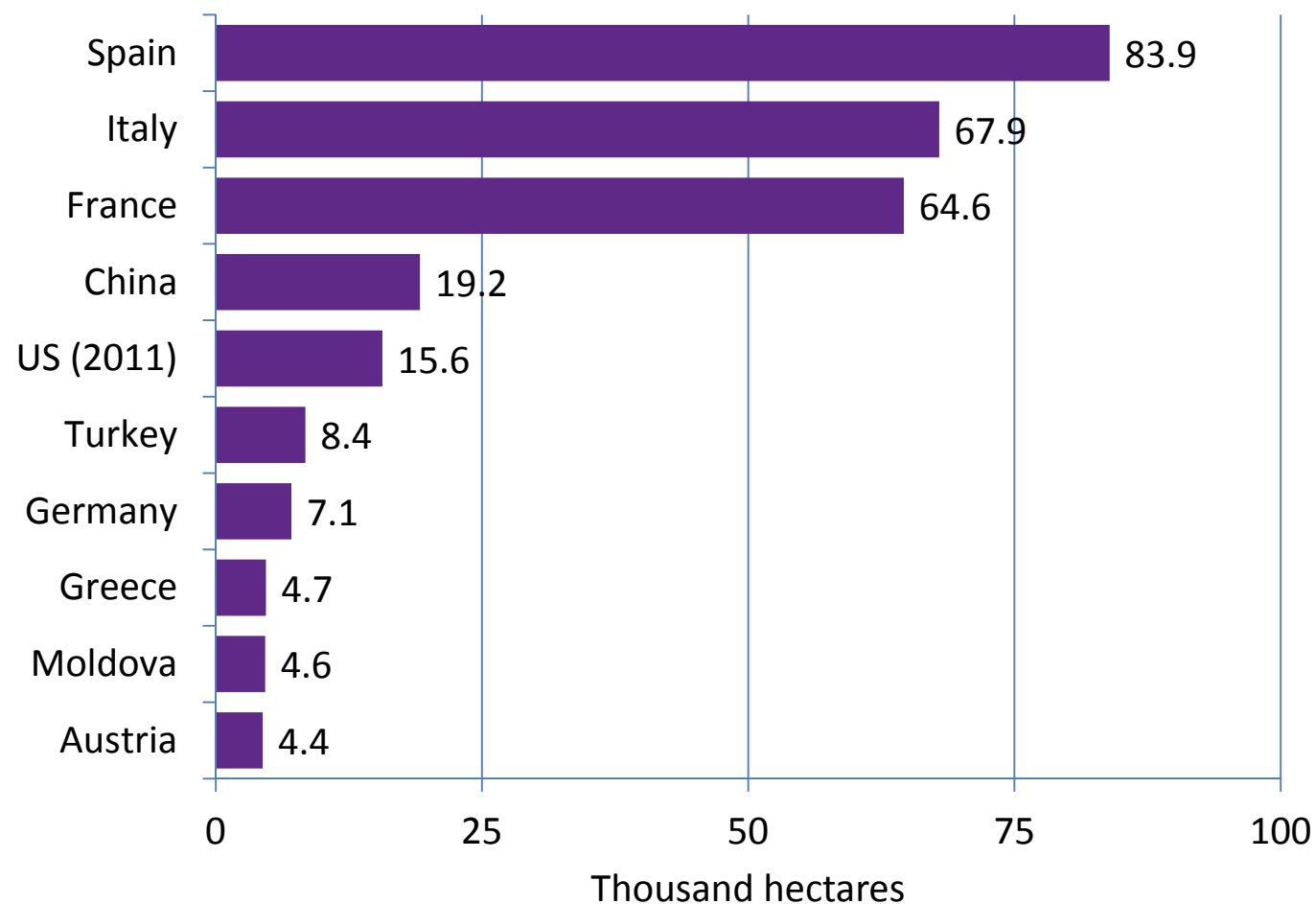
Source: FiBL Survey 2015



# Organic grapes: The ten countries with the largest areas 2013

## Grapes: Top 10 producing countries 2013

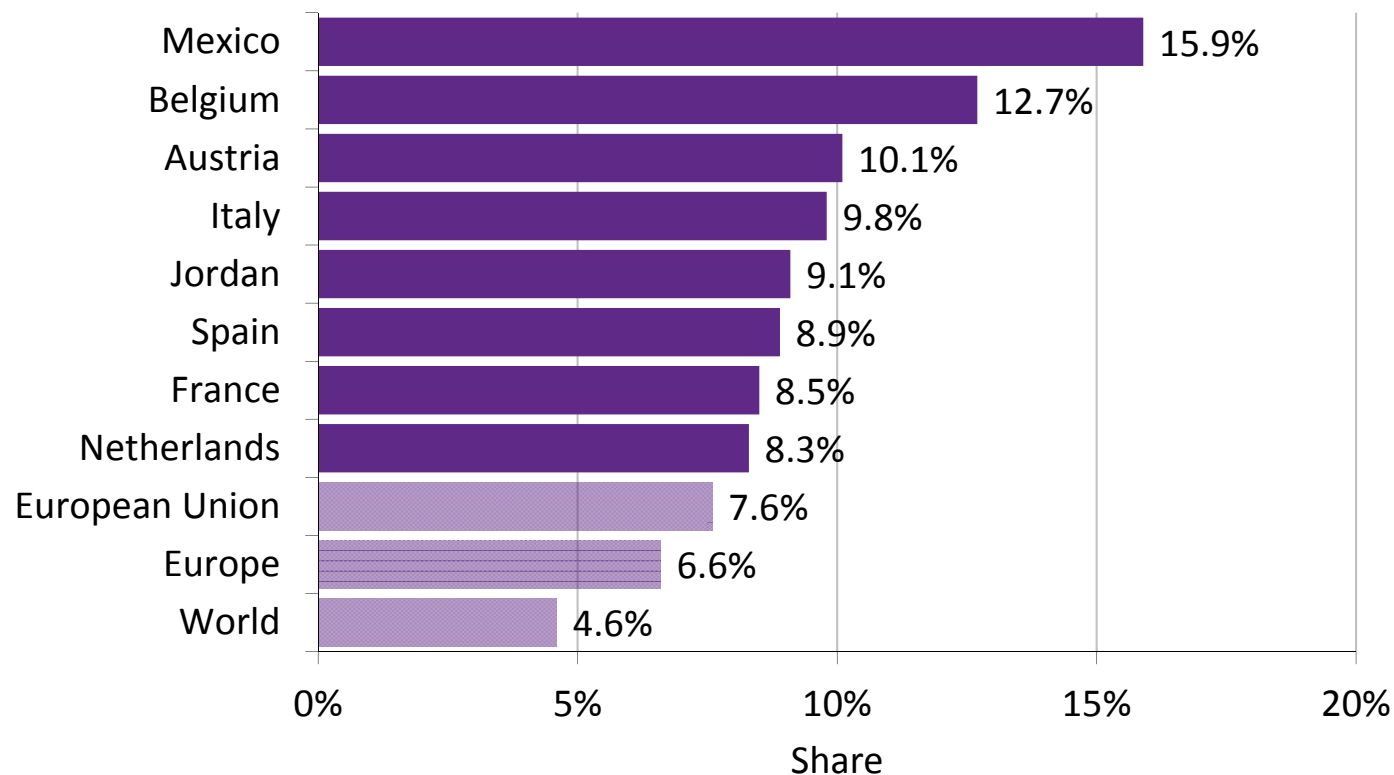
Source: FiBL Survey 2015 based on national data sources



# Organic grapes: The ten countries/areas with the highest shares 2013

## Organic grapes: The ten countries with the highest shares 2013

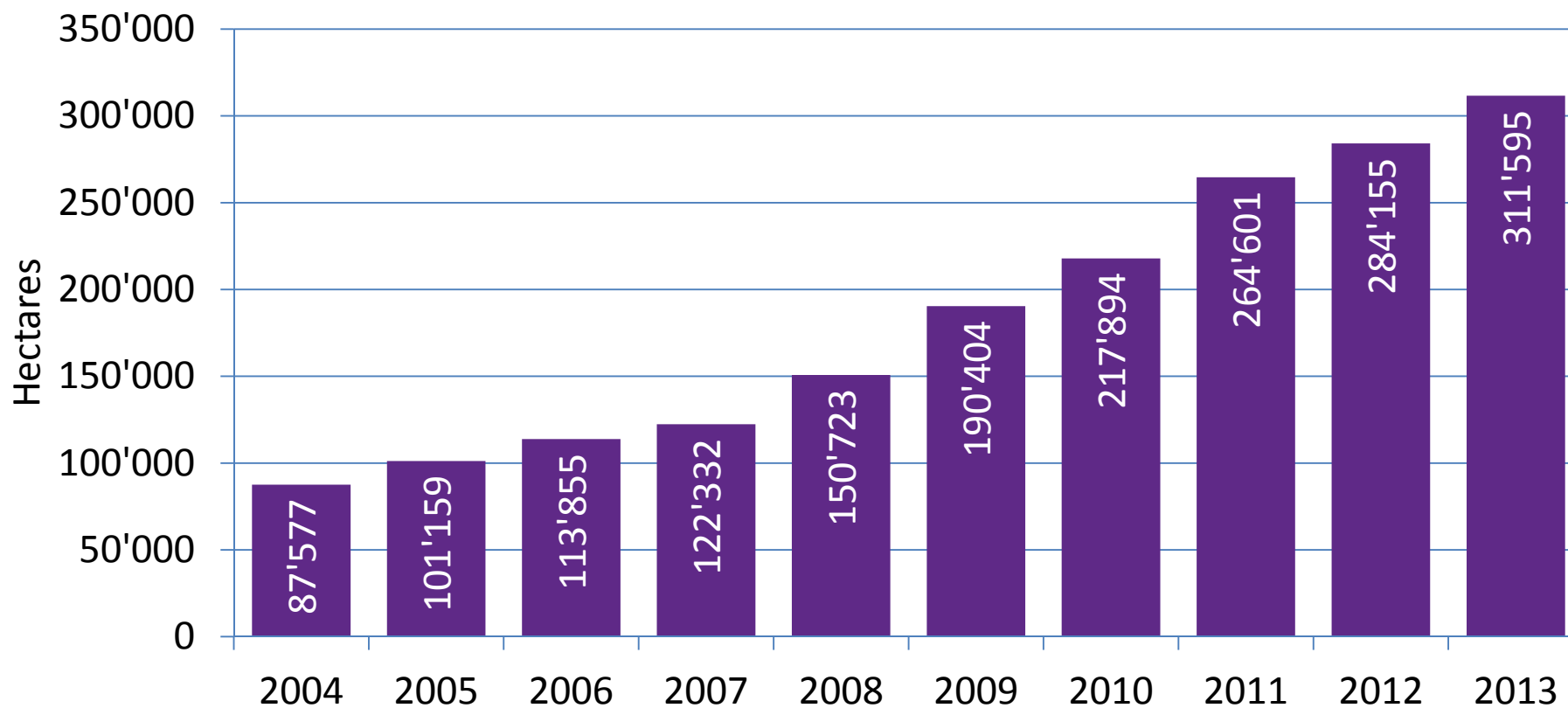
Source: FiBL Survey 2015 based on national data sources



# Organic grapes: Growth of the global organic area 2004-2013

## Grapes: Development 2004-2013

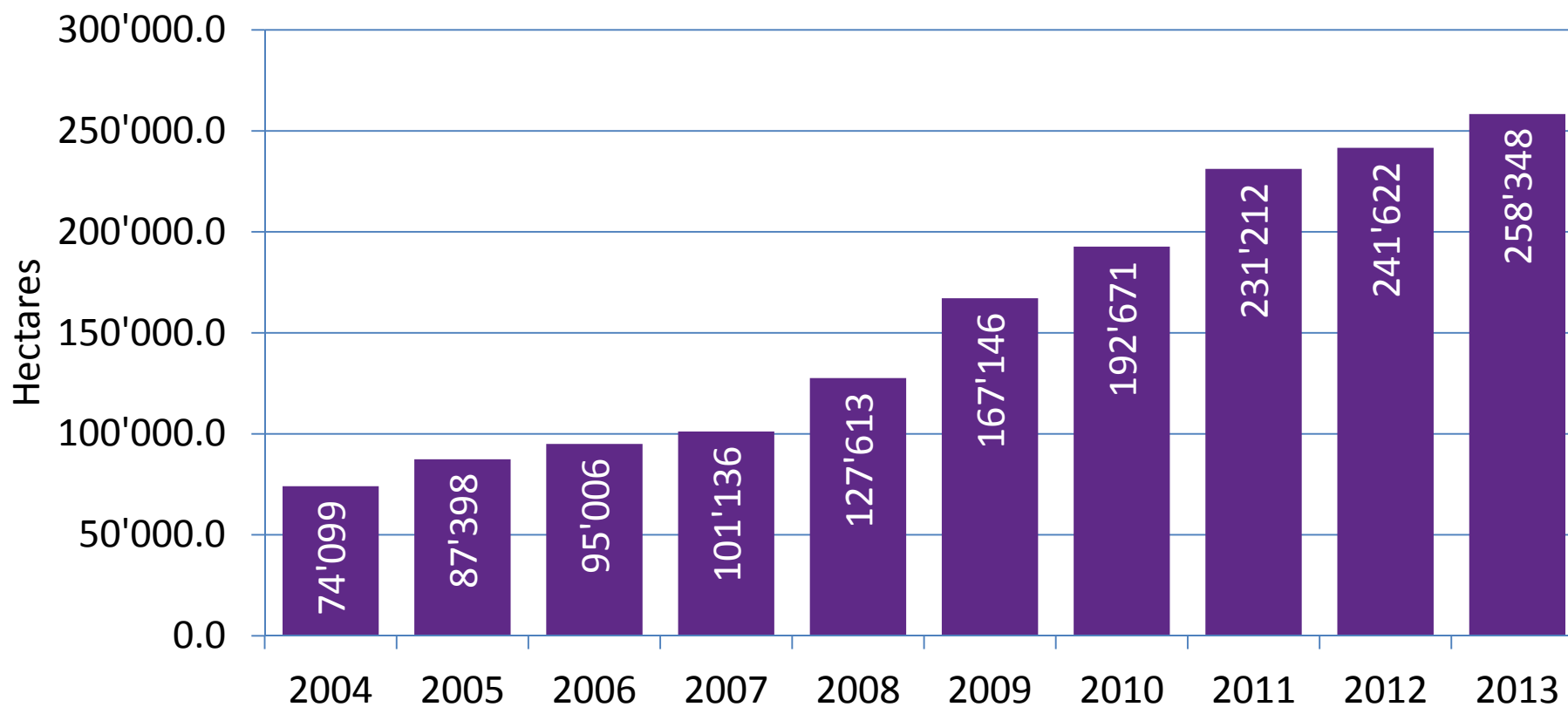
Source: FiBL Survey 2015 based on national data sources



# Organic grapes: Growth of the European organic area 2004-2013

## Grapes: Development 2004-2013

Source: FiBL-IFOAM-SOEL 2006-2015

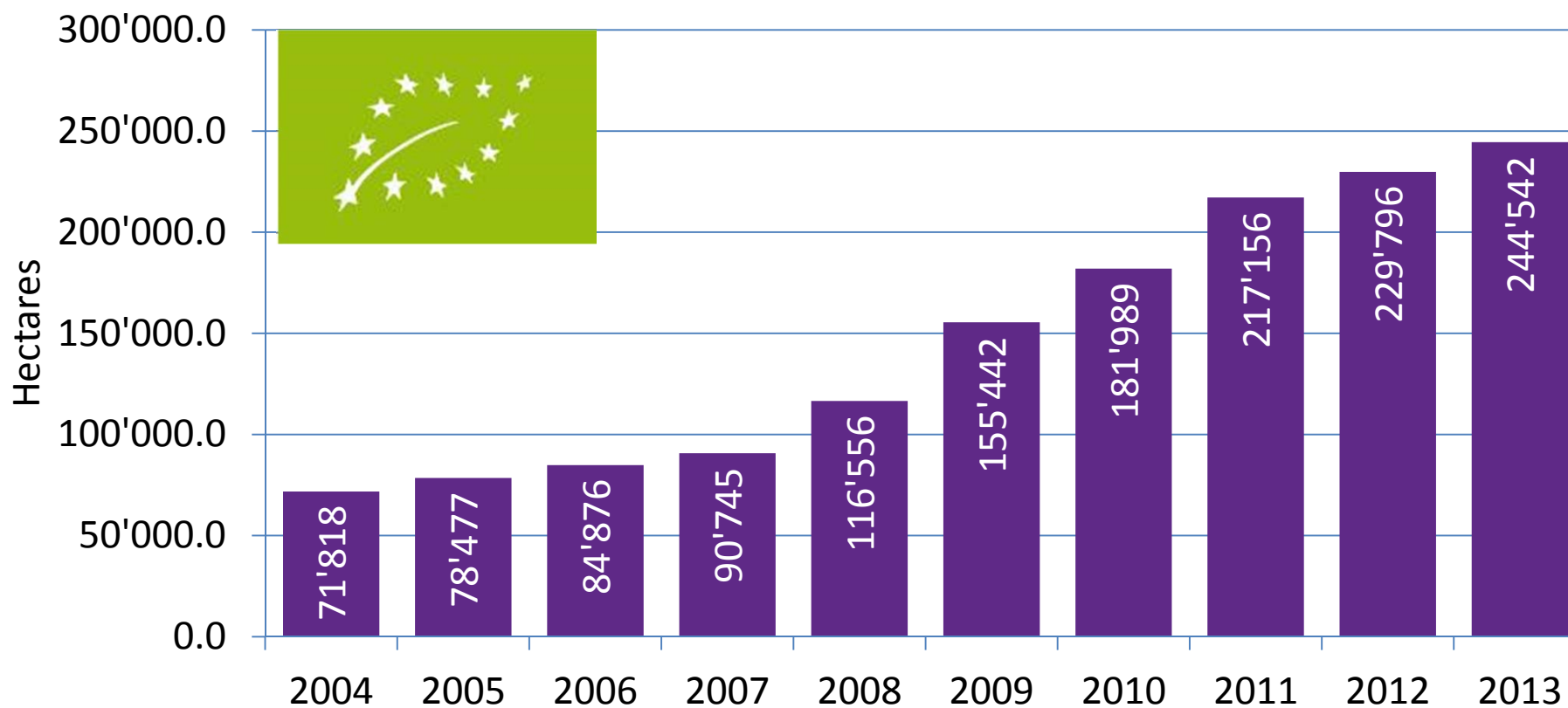




# Organic grapes: Growth of the organic area in the European Union 2004-2013

## Grapes: Development 2004-2013

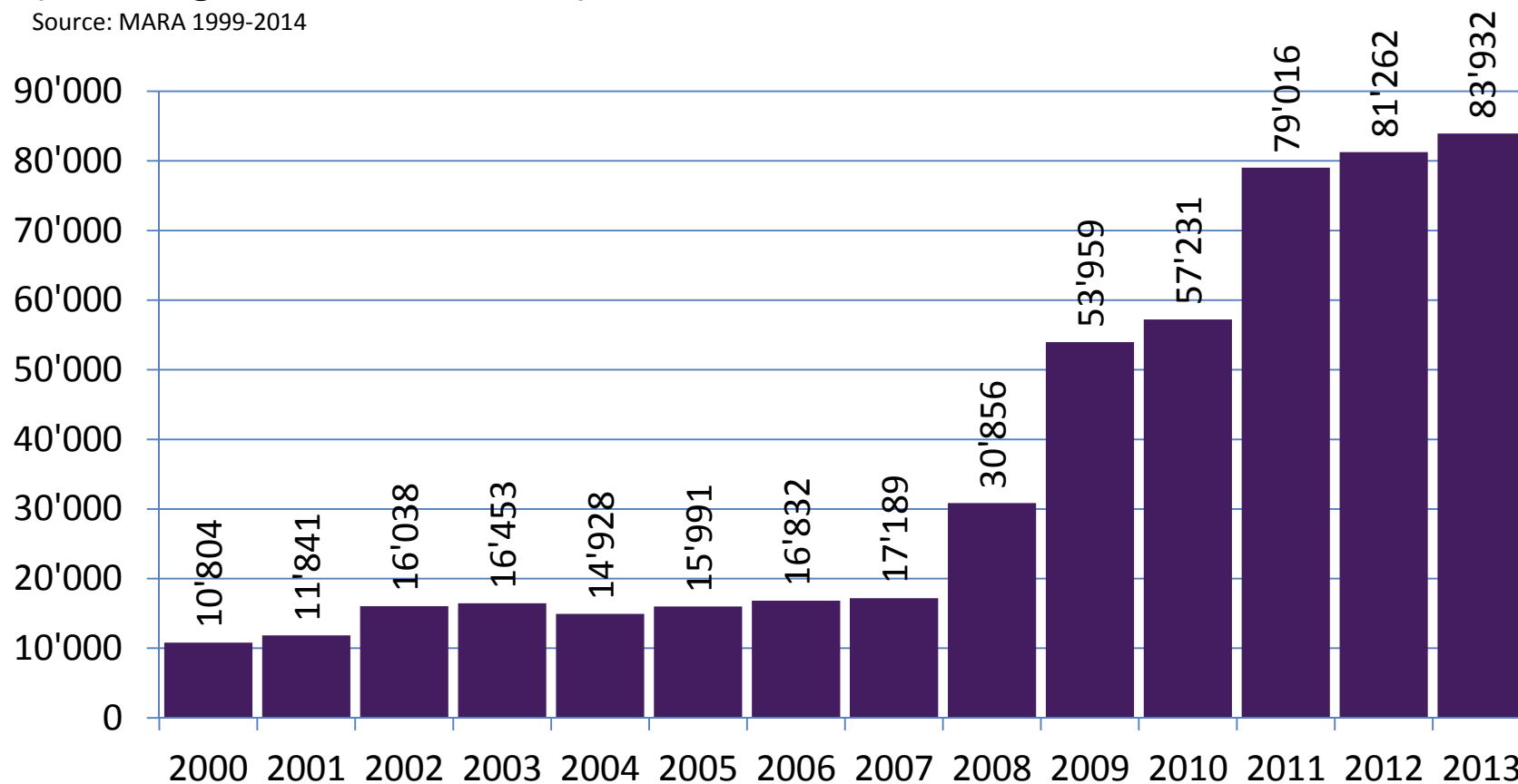
Source: FiBL-IFOAM-SOEL 2006-2015



# Development of the organic grape area 2000-2013 in Spain (including in-conversion areas)

Development of the organic grape area 2000-2013 in Spain (including in-conversion areas)

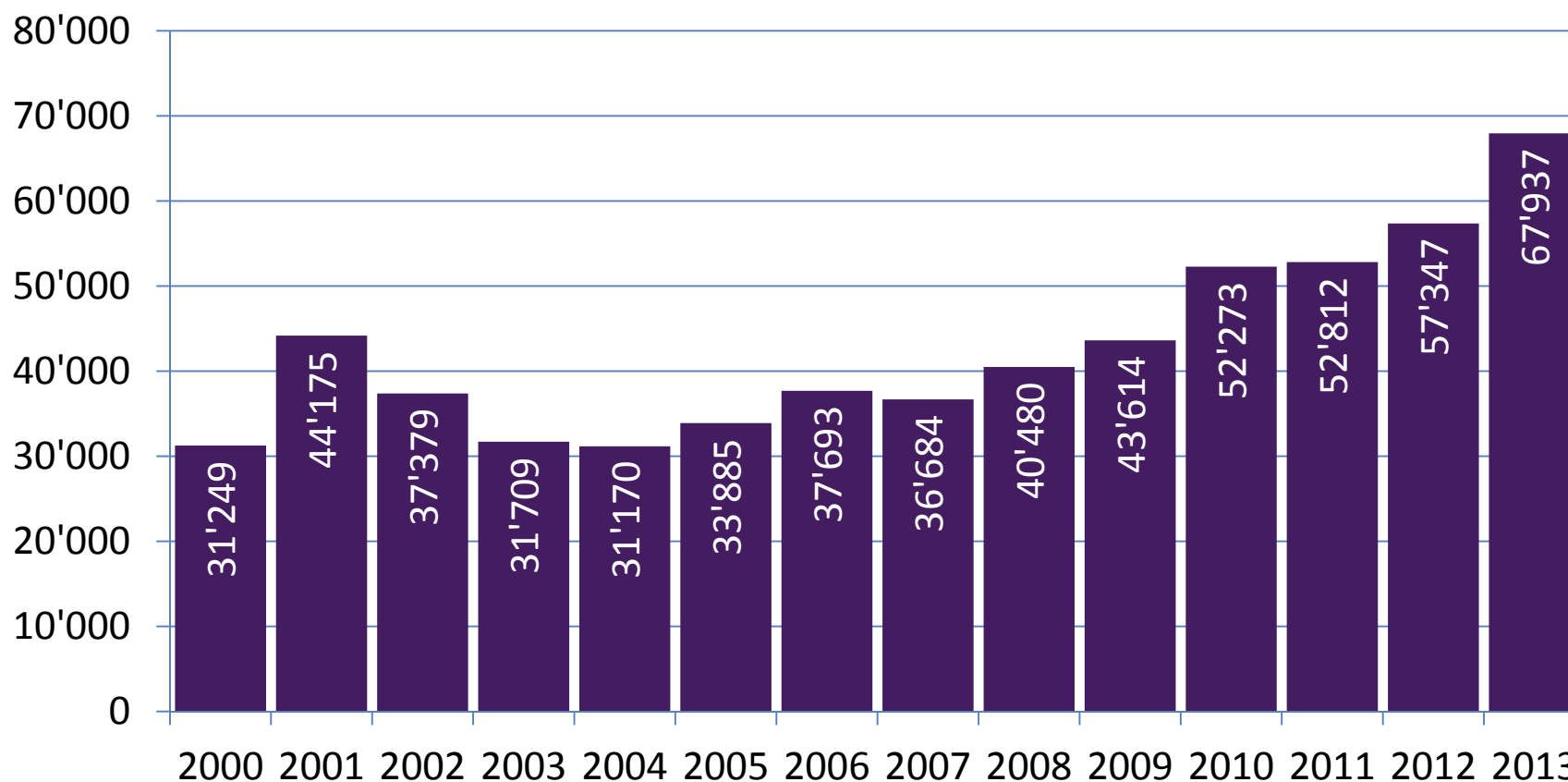
Source: MARA 1999-2014



# Development of the organic grape area 2000-2013 in Italy (including in-conversion areas)

Development of the organic grape area 2000-2013 in Italy  
(including in-conversion areas)

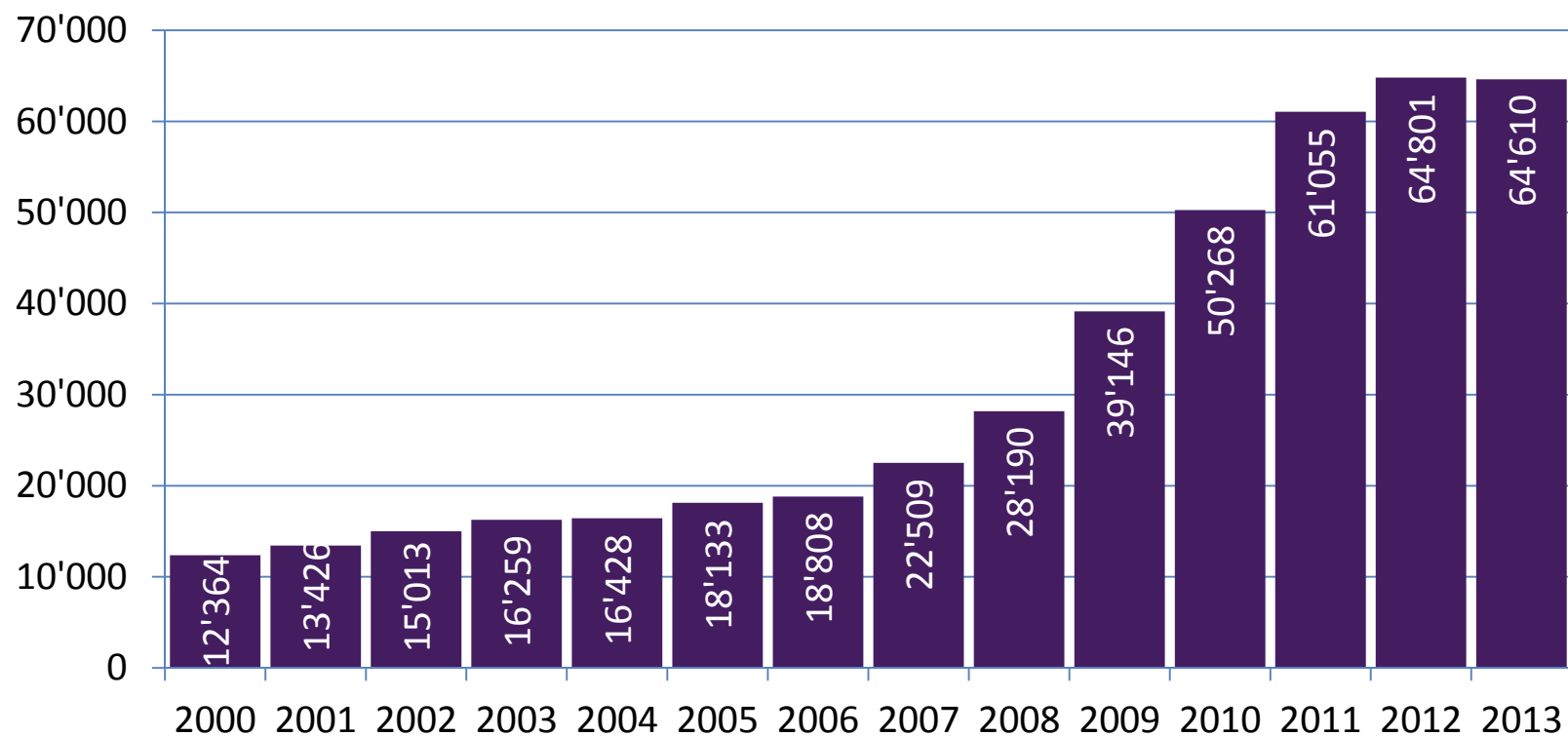
Source: SINAB 2000-2014



# Development of the organic grape area 2000-2013 in France (including in-conversion areas)

Development of the organic grape area 2000-2013 in France  
(including in-conversion areas)

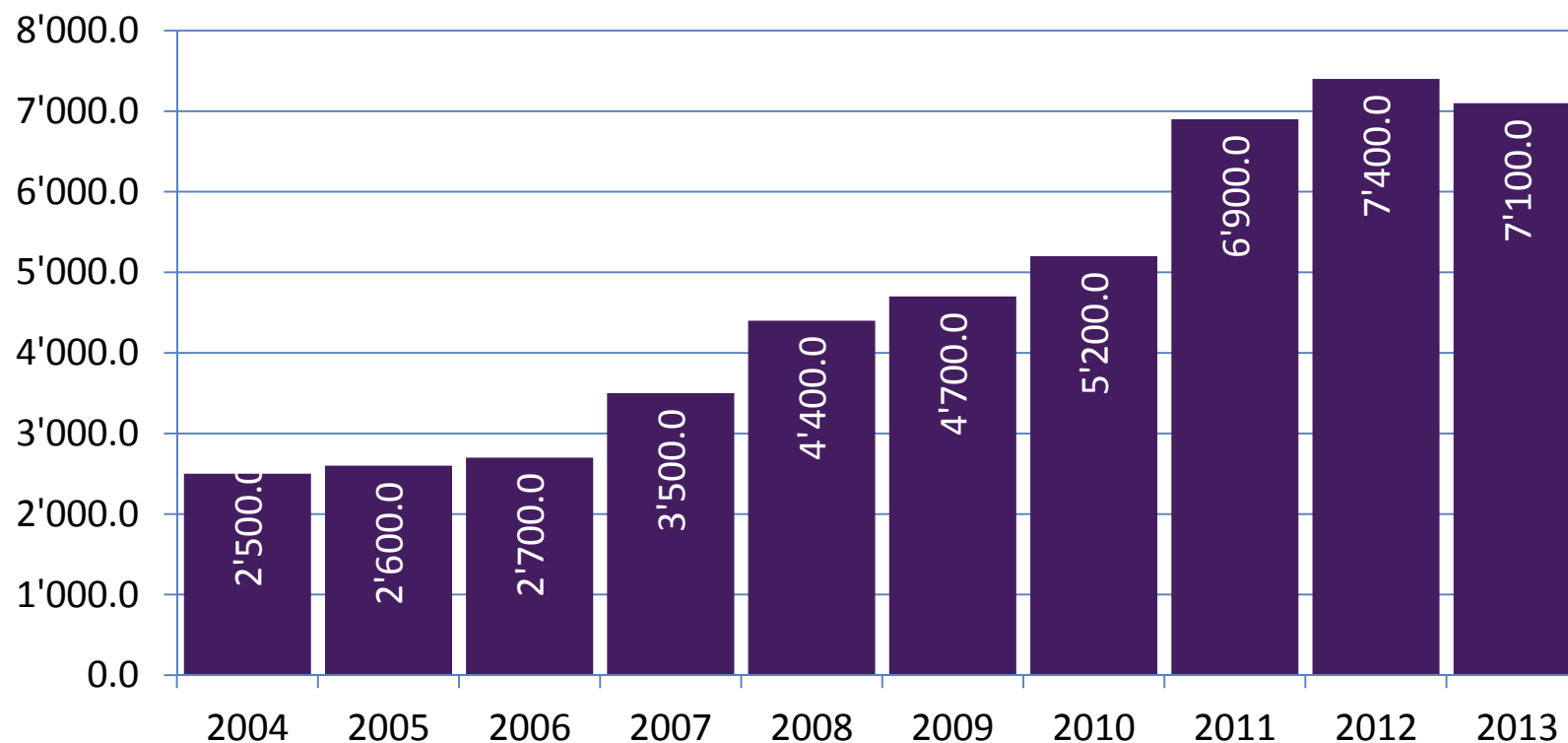
Source: Agence Bio 2000-2014



# Development of the organic grape area 2000-2013 in Germany(including in-conversion areas)

Development of the organic grape area 2000-2013 in Germany  
(including in-conversion areas)

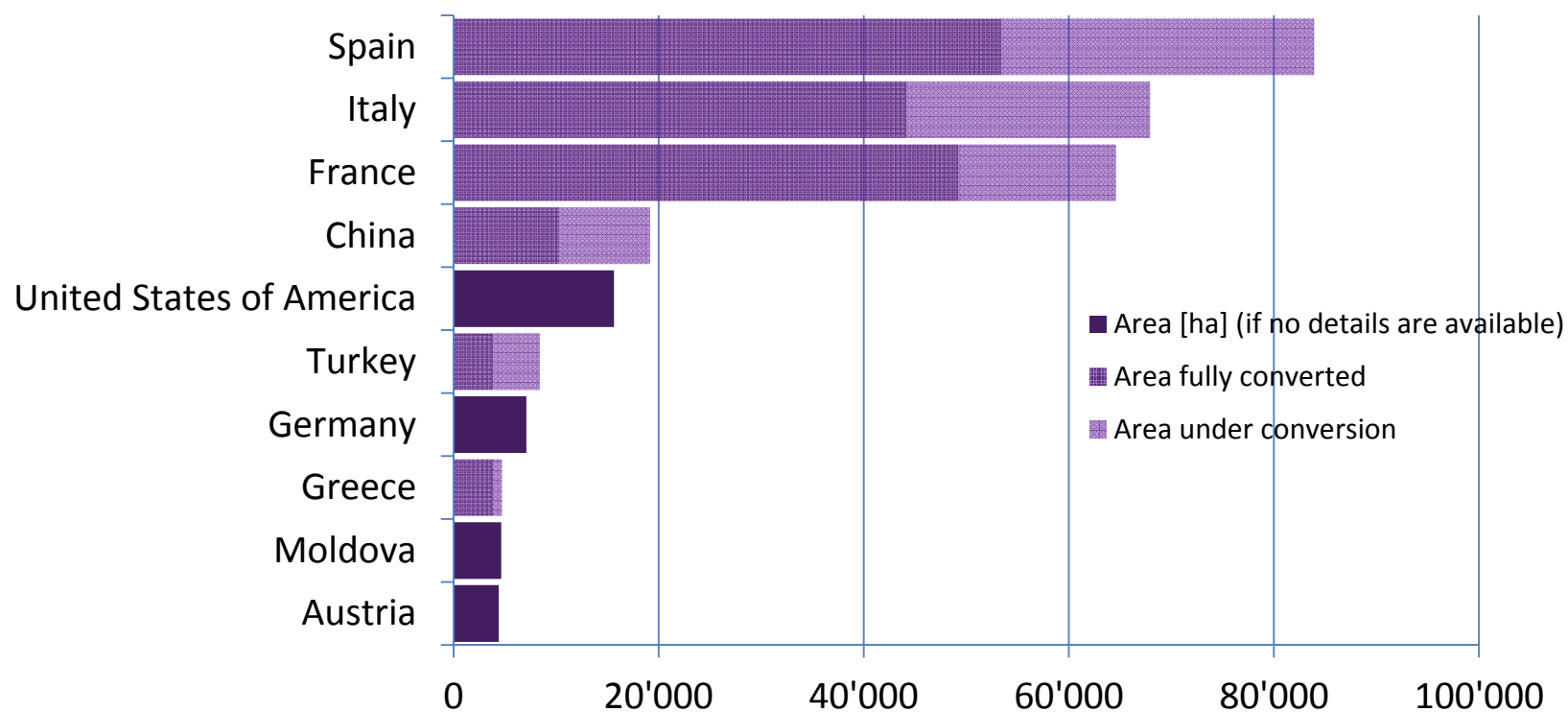
Source: ZMP/AMI 2005-2014



# Organic grape area 2013 by conversion status: The top ten countries

## Organic grape area 2013 by conversion status: The top ten countries

FiBL Survey 2015 based on national data sources



# More information

- › More information (PDF, data sources, graphs) at <http://www.organic-world.net/yearbook/yearbook2015.html>
- › Contact  
Helga Willer  
Research Institute of Organic Agriculture (FiBL)  
5070 Frick  
Switzerland  
helga.willer@fibl.org

# Disclaimer

- › All of the results contained in this slide show have been compiled by the Research Institute of Organic Agriculture (FiBL) and the International Federation of Organic Agriculture Movements (IFOAM – Organics International). However, the possibility of mistakes cannot be ruled out entirely. Therefore, they are not subject to any obligation and make no guarantees whatsoever regarding any of the statements or results in this work; neither do they accept responsibility or liability for any possible mistakes, nor for any consequences of actions taken by readers based on statements or advice contained therein.
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