

100% Organic feed: supply and demand in Europe in 2004

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Data sources

- AT - Bundesministerium für Land- und Forstwirtschaft, Umwelt und Wasserwirtschaft
- DE - Zentrale Markt- und Preisberichtsstelle für Erzeugnisse der Land-, Forst- und Ernährungswirtschaft GmbH, **no livestock data yet**
- DK - The Danish Plant Directorate.
- ES - Ministry of Agriculture, Fisheries and Food
- FI - The Plant Production Inspection Centre (KTTK). Statistics
- FR - L'Agence BIO.
- HU - Report on the Activity of Biokontroll Hungária KHT: YEAR 2004
- IT - SINAB.
- PT - Instituto de Desenvolvimento Rural e Hidráulica.
- NL - Jaarrapport EKO-monitor.
- SE - KRAV.
- UK - Organic Statistics - United Kingdom, SA Organic Market Report

Eurostat data on crops was used for BE, GR, NO, CZ, LV, LT, SK, and SI.

- **Estimates where no data were available**

2004 update

- 3 year trends for stock numbers
- 3 year trends for cereal and pulses area
- 3 years trends for balance for
 - Total concentrate
 - Organic cereals
 - Organic pulses
- Main conclusions

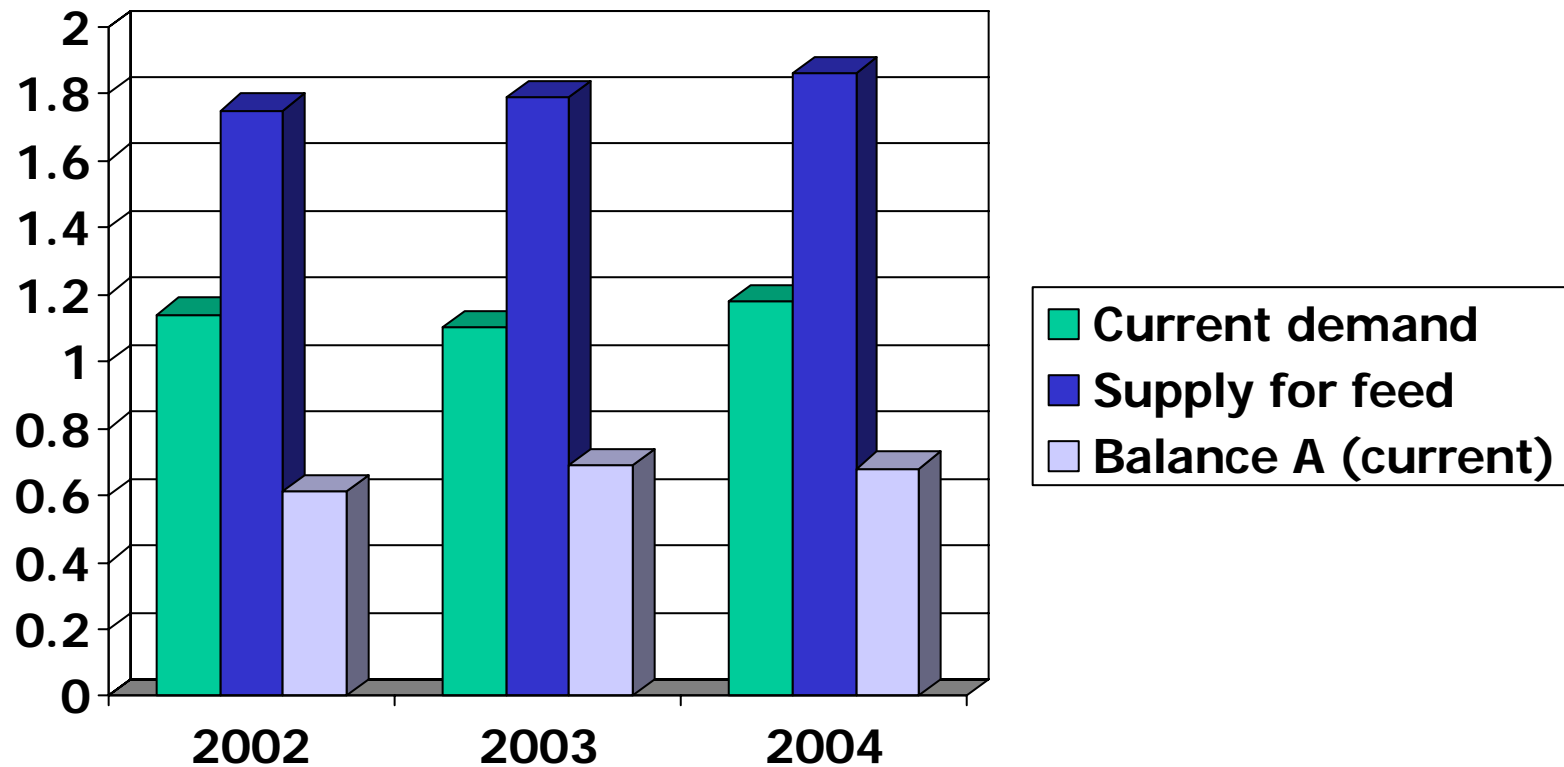
Organic livestock (EU 25)

Animal category	2002	2003	2004	Change 04/03
Bovine	1.39	1.47	1.56	106%
Sheep	1.71	1.64	1.88	109%
Pigs	0.552	0.473	0.493	104%
Chicken (layers & broilers)	16.1	17.3	18.34	106%

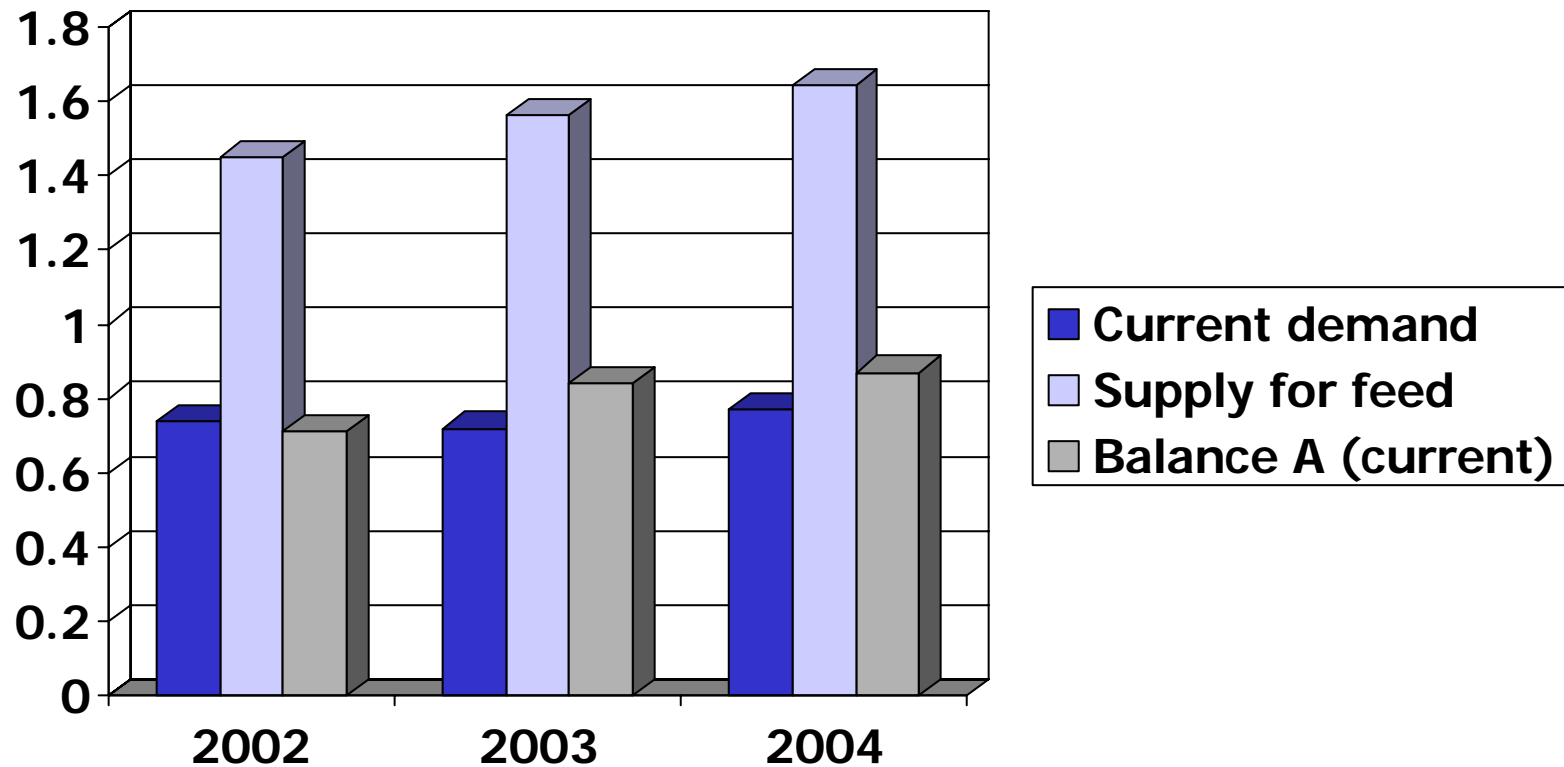
Production of organic concentrate feeds

		2002	2003	2004
Cereals	ha	881,700	948.144	994,230
	t	2.65 million	2.79 million	2.91 million
Pulses	ha	109,500	88,400	75,375
	t	328,000	265,000	230,000

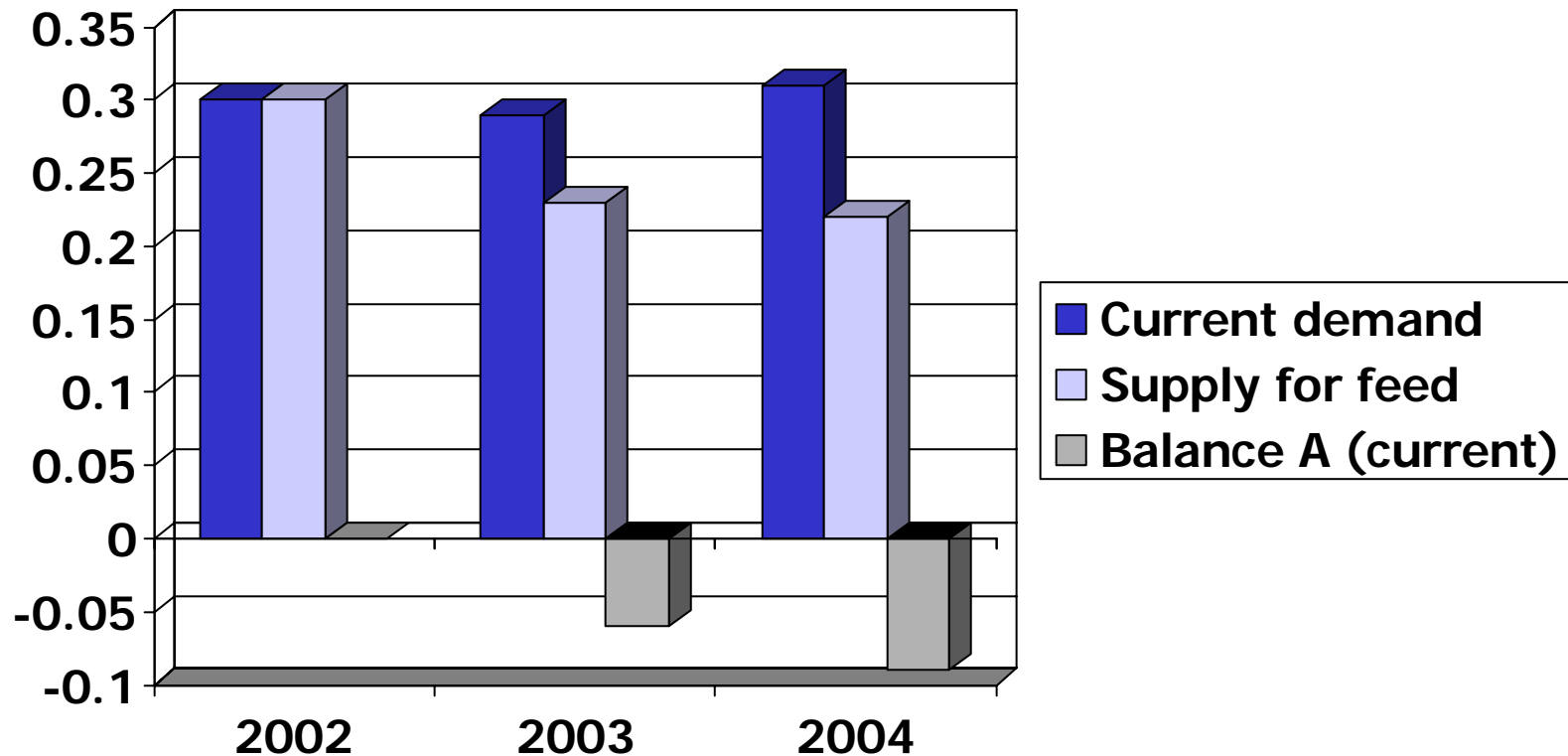
Balance for total concentrate (mil t)



Balance for cereals (mil t)



Balance for EU-pulses (mil t)



Main conclusions: 2004 update

- Organic stock numbers in EU 25 up by 6 to 9%
- Organic cereals increased by 6 %
- Organic pulses declined by -14 %
- Demand on 100% organic rations rose from approximately 1.1 million to 1.2 million tonnes.
- The EU has in the last 3 years produced sufficient cereals to feed all stock with 100% organic diets.
- Problems with supply of pulses, but greater data uncertainty.
- 100% organic diets has not yet stimulated increases in the production of organic pulses in the EU.